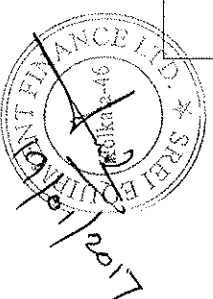
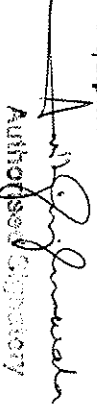


B Debentures/ Preference Shares/ Warrants														
	Series	Series	Series	Series	Series	Series	Series	Series	Series	Series	Series	Series	Series	Series
	IA	IB	IIA	IIB	IIIA	IIIB	IVA	IVB	VA	VB	VIA	VIB	VIIA	VIIIB
1. Security Description	Secured Non-Convertible Debentures													
2. No. of Securities	15000	64579	4290	155520	382450	794772	1050	198199	507200	477245	430860	1794589	1500	172764
3. Issue Price (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000
4. Nominal Value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000
5. Paid up value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000
6. Premium/ (Discount) (Rs.)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
7. Distinctive Numbers	1-15000	1-64579	1-4290	1-155520	1-382450	1-794772	1-1050	1-198199	1-507200	1-477245	1-430860	1-1794589	1-1500	1-172764
8. ISIN Code	INE881J07ED9	INE881J07EE7	INE881J07EF4	INE881J07EG2	INE881J07EH0	INE881J07EC1	INE881J07E18	INE881J07E16	INE881J07EK4	INE881J07EL2	INE881J07EM0	INE881J07EN8	INE881J07EO6	INE881J07EP3
9. Coupon Rate	NA	NA	8.90%	9.12%	9.25%	9.50%	NA	NA	9.11%	9.35%	9.50%	9.75%	NA	NA
10. Date of Allotment	January 17, 2017													
11. Frequency of Interest Payment	NA	NA	Monthly	Monthly	Annual	Annual	NA	NA	Monthly	Monthly	Annual	Annual	NA	NA
12. First Interest Payment Dates (mm/dd/yy)	NA	NA	3/7/2017	3/7/2017	4/1/2017	4/1/2017	NA	NA	3/7/2017	3/7/2017	4/1/2017	4/1/2017	NA	NA



13	Date(s) of Redemption	21/02/2018	21/02/2018	17/01/2020							17/01/2022						
14	Redemption Amount	1095	1097	1000	1000	1000	1000	1000	1305	1315	1000	1000	1000	1000	1000	1575	1593
15	Credit Rating	BWR AA+, SMERA AA	BWR AA+, SMERA AA	BWR AA+, SMERA AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMER A AA	BWR AA+, SMERA AA
16	Rating Agency	Brickwork Rating India Pvt Ltd															
17	Put/ Call Option	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
18	Remarks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Chief Equipment Manager

 Authorized Signatory
 19/01/2017